

## **Calendar of RRSP Deadline**

## March 2017

#### March 1

Deadline to contribute to your RRSP for the 2016 Taxation year.

- ✓ The maximum annual contribution for the 2016 tax year is \$25,370. However, we recommend that you refer to your Notice of Assessment provided by Canada Revenue Agency (CRA), which states your maximum contribution for 2016 based on your personal tax situation.
- $\checkmark$  The maximum contribution for the 2017 tax year is \$26,010.
- ✓ The Maximum Contribution Limit remains equal to the lesser of the threshold amount or 18% of the individual's previous year's earned income.

MONDAY	TUESDAY	EDNESDAY	THURSDAY	FRIDAY	SATURDAY	SUNDAY
	L	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

#### **Spousal RRSP Rules**

- Any amount that may be contributed to an individual's own plan under their personal RRSP deduction limit may be contributed to a spousal RRSP instead.
- Contributions to a spousal RRSP may be made by a contributing spouse up to and including the year their spouse turns 71 (tax deductible to contributing spouse), provided the contributor has available RRSP room.

RRSP Contribution Receipts Mailing Schedule				
Contribution Periods	NBCN Inc. Mailing target date			
March 1 <sup>st</sup> to December 31 <sup>st</sup> , 2016	January 13, 2017			
January 1 <sup>st</sup> to January 20, 2017	January 27, 2017			
January 21 to January 27, 2017 January 28 to February 3, 2017	February 3, 2017 February 10, 2017			
February 4 to February 10, 2017	February 17, 2017			
February 11 to February 17, 2017 February 18 to February 24, 2017	February 24, 2017 March 3, 2017			
February 25 to March 3, 2017	March 10, 2017			
March 4 to March 10, 2017	March 17, 2017			
March 11 to March 17, 2017	March 24, 2017			

# Registered Accounts - Income Tax Slips - Mailing Schedule RRSP / RRIF/ PRIF / LRIF / LIF / RESP / Estates / Estates TFSA Withdrawals & SSP II Disposition

Account Type	Slips	Mailing target date	Mailing deadline stipulated by government	
Registered Retirement Savings Plan (RRSP)	T4RSP / RL-2			
Income Funds (RRIF-LRIF-LIF)	T4RIF / RL-2	January 30, 2017	February 28, 2017	
Registered Education Savings Plans (RESP)	T4A / RL-1			
Non-resident (RRSP)	ND4	January 30, 2017	March 31, 2017	
Non-resident (RRIF)	NR4	February 10, 2017		
Stock Savings Plan II (SSP II)	Summary /RL-7	February 17, 2017	February 28, 2017	
Estates – settled January to October RRSP, RRIF, TFSA	All the slips	January 27, 2017	February 28, 2017	
Estates – settled November and December RRSP, RRIF, TFSA		February 17, 2017		
XML File Transfer to CRA by Internet	N/A	N/A	February 28, 2017	

### Non-Registered Tax Slip Mailing Schedule

	Name of tax slip	Slip#	Mailing target date	Mailing deadline stipulated by government	
IRS		1099- B Summary		February 15, 2017	
	US Transactions, Interest, Dividends and American distribution	1099- DIV 1099-INT Summary	January 27, 2017	January 31, 2017	
	Foreign Person's US source income subject to withholding	1042-S Summary	March 7, 2017	March 15, 2017	
CRA RQ	Statement of investment income (Dividends & Interests)	T5/RL-3/NR4 Summary			
	Statement of Securities Transactions	T5008/RL-18	February 17, 2017	February 28, 2017	
	Trading Summary	Summary			
	Statement of investment income (US REITS)	T5/RL-3 Summary	February 24, 2017		
	Statement of investment income (Split Corps)	T5/RL-3/NR4 Summary	February 27, 2017	February 28, 2017	
	Statement of partnership income	T5013/RL-15	March 20, 2017	- March 31, 2017	
	(Limited Partnership Units)		March 29, 2017		
	Statement of trust income (Trust Units)	T3/RL-16 NR4	March 20, 2017	March 31, 2017	
	statement of trust meetine (trust office)	Summary	March 30, 2017	11.01.01.01.7	