



ROCKLINC

Worth. Investing.

ROCKLINC Investment Partners - WEBCAST

“Kokomo Fund”

June 23, 2022

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Outline of Presentation

- A. ROCKLINC Overview & Investment Philosophy
- B. Investment Challenges
- C. Government Overreach - Emergencies Act
- D. Kokomo Fund

A. ROCKLINC Overview

- ▶ Private investment firm - founded in 2010 - current AUM \$220 million - approx. 230 households
- ▶ Focus - Create portfolios of excellent businesses
- ▶ Investing based upon:
 - ▶ Independent thinking & deep understanding of investments.
 - ▶ Focus on current realities rooted in understanding of past.
 - ▶ Interdisciplinary approach - build a worldview.

Investment Philosophy

1. Excellent Businesses - high returns on capital, strong balance sheets, free cash flow generation & recurring revenue
2. Focused Portfolios - 20-30 stocks
3. Long-Term Holding Period - tax deferred compounding
4. Purchase with a Margin of Safety - attention to valuation
5. Understand Current Economic & Political Backdrop

B. Investment Challenges

1. Global Debt Levels - exceed \$300 trillion USD
2. Unfunded Liabilities - 2-4 times GDP
3. Demographics - aging populations
4. Monetary Policies - QE/Printing money & repressed interest rates
5. High levels of inflation and monetary tightening
6. Government overreach - Emergencies Act

C. Gov't Overreach - Emergencies Act

- ▶ “Temporary urgent and critical situation that seriously endangers the lives, health or safety of Canadians and is of such proportions or nature as to exceed the capacity or authority of a province to deal with it.”
- ▶ Exposed the overreaching powers of the State
- ▶ Crowdfunding platforms and payment service providers must register with FINTRAC
- ▶ Cdn Financial Institutions have been weaponized against political opponents of gov't without due process.
- ▶ We now know that the threats from the protests that Trudeau and Freeland used to justify the Emergencies Act were totally untrue.

Emergencies Act - Some implications

1. Keep extra cash at your home - Banks are not in the business of giving you cash.
2. Think about owning a small amount of physical gold or silver (monetary substitutes) they are excellent for bartering.
3. Open a bank account or **investment account** in a different country from the one you live in.
4. If possible, own assets outside of your country of principle residence. Examples: **investment accounts**, real estate or a business.
5. Maintain a second passport or have a permanent resident status in a safe and free country.

D. Kokomo Fund - Overview

1. Investment Fund based in the Cayman Islands - Cayman is the number one jurisdiction in the world for offshore funds.
2. Kokomo Fund will have a Cayman custodian, administrator, legal counsel and fund auditor
3. The Fund will be open to Canadian and non-Canadian investors and regulated by the Cayman Islands Monetary Authority (CIMA)
4. Kokomo Fund will be comprised of a portfolio of Rocklinc's top 20-25 businesses.

Kokomo Fund - Cayman Islands

Why Cayman Islands?

- ▶ The Cayman Islands are a British Overseas Territory. Their legal system is based on the English common law, providing them with a strong rule of law. They are governed by a parliamentary democracy.
- ▶ Cayman Islands is a world leader in the establishment of offshore funds. Its tax-neutral platform, stable economy, sophisticated banking sector, confidentiality and professional financial service industry make it an attractive location for fund managers the world over.
- ▶ Approximately 80 per cent of the world's hedge funds are domiciled in the Cayman Islands.

D. Kokomo Fund - Reasons to Invest

Growth

- ▶ Own a portfolio of high-quality businesses producing compounding cash flow streams with the potential for substantial capital gains.

Quality

- ▶ Access to Rocklinc's proven investment philosophy in a Fund domiciled in the world's premiere offshore market.

Protection

- ▶ Diversify wealth across multiple jurisdictions for an added layer of asset protection.

Kokomo Fund - *Indicative Portfolio*

- ▶ American Tower
- ▶ Autodesk Inc.
- ▶ Brookfield Infrastructure Partners
- ▶ Church & Dwight Co.
- ▶ CoStar Group
- ▶ Franco-Nevada
- ▶ Honeywell International
- ▶ Roper Technologies
- ▶ Suncor Energy
- ▶ Wheaton Precious Metals

Kokomo Fund

- ▶ Estimated Launch Date - Early July 2022
- ▶ Minimum Investment - \$100,000 USD
- ▶ Management Fee - 1.2%
- ▶ Fund Manager - Rocklinc Investment Partners Inc.
- ▶ Priced monthly
- ▶ Monthly liquidity
- ▶ Contact Rocklinc Investment Partners for more information.



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