



About ROCKLINC

ROCKLINC was founded in January 2010. The firm is an independent investment manager focused on protecting and growing clients' wealth in a tax efficient manner. Our investment values have proven to be time-honored, and we are unwavering in our convictions. We prefer to take the road less travelled, to ignore the crowd and the short-term pressures of the market. Our long-term success depends on a reputation for honesty, transparency, confidentiality and consistent investment results.

About the Portfolio Manager

Prior to founding ROCKLINC, Jonathan began his investment career with Portland Investment Counsel (formerly AIC Investment Services) in 1990 and served as a member of the firm's senior management team. In August 2002, he was appointed Chief Investment Officer and subsequently, in October 2006, Jonathan was appointed Chief Executive Officer.

In 1995, Jonathan was named Fund Manager of the Year by the Investment Executive Magazine and in 1997 awarded Fund Manager of the Year at the Canadian Mutual Fund Awards Gala. In addition, Jonathan was a recipient of Canada's Top 40 under 40.

Reasons to Invest

- **Growth** – Own a portfolio of high-quality businesses with strong competitive advantages
- **Quality** – Access to Rocklinc's proven investment approach in a fund domiciled in the Cayman Islands, the world's premiere offshore market
- **Protection** – Diversify wealth across multiple jurisdictions for an added layer of asset protection

How The Fund Is Managed

- Award-winning portfolio manager utilizing time-tested value investment approach
- Ownership stakes in 20-30 businesses that are run by competent and honest management teams
- Maintained adherence to our disciplined buy, hold, and sell decision strategy
- Focused on North American businesses, with flexibility to invest globally
- Prepared to go against the crowd and think independently

Why The Cayman Islands?

- The Cayman Islands is a global leader in the establishment of offshore funds, with a tax-neutral environment, sophisticated banking sector and a robust financial service industry, making the Island an attractive domicile for fund managers the world over
- The country is governed by a parliamentary democracy and a legal system based on English common law, offering investors and residents a predictable and secure locale to protect their assets

Fund Details

(as of March 31, 2024)

Inception Date	February 1, 2023	Fund Manager	Rocklinc Investment Partners
Liquidity/Distributions	Monthly/Yearly	Risk Level	Medium
Management Fee	1.25%	Performance Fee	None
NAV/unit	\$107.55	Minimum Investment	\$ 100,000 USD
AUM	\$3.9 million	Fund Administrator	SGGG Fund Services (Cayman) Inc.
Fund Custodian	FundBank Ltd.	Auditor	Grant Thornton (Cayman)

Top 10 Holdings

(as of March 31, 2024)

Trisura Group Ltd	9.6%
Brookfield Infrastructure	6.9%
MEG Energy Corp	5.1%
Amazon Inc	4.7%
Danaher Corp	4.6%
Brookfield Renewable Corp	4.5%
CoStar Group	4.3%
Osisko Gold Royalties	4.3%
Autodesk Inc	3.7%
Franco-Nevada Corp	3.4%

A Word About ESG...

At Rocklinc, we are committed to managing your money for the long-term. We remain rooted in our Judeo-Christian history. We define ESG as:

E – Environmental: Efficient use of natural resources. As stewards of a resource filled earth, we place great importance on the development and sustainability of the world's wealth.

S – Social: Equality before the law, free speech, and religious liberties are foundational. We believe in the protection and sanctity of all human life since each person is created in the image of God.

G – Governance: Firms should hire based on training and competence, promoting based on merit. Systemic partiality is unjust and leads to underperformance and mediocrity.

Disclaimer

This material is for informational purposes only. It does not constitute or form part of any offer to issue or sell, or any solicitation of any offer to subscribe for or to purchase units in the Fund or interests in any securities referred to herein. This material does not constitute investment advice. Parties should independently investigate any investment strategy or manager, and should consult with legal and tax professionals before making any investments. The Rocklinc Kokomo Fund is offered on a private placement basis pursuant to an offering memorandum and is only available to investors who meet certain eligibility or minimum purchase amounts under applicable securities legislation in jurisdictions where the Fund is lawfully offered for sale. Please visit www.rocklinc.com for the offering memorandum and other information on the Rocklinc Kokomo Fund.

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