ROCKLINC

Worth. Investing.

LEARN MORE SCAN THE QR CODE

ROCKLINC Principled Equity ETF

TSX: RKLC AS OF JUNE 30, 2026

> **An actively managed global equity ETF delivering a principled, high-conviction exposure to a rigorously vetted slate of individual businesses – guided by the time-tested principles of value investing.**

ABOUT ROCKLINC

ROCKLINC was founded in January 2010 by President & CEO Jonathan Wellum. The firm is an independent investment manager focused on protecting and growing clients' wealth in a tax-efficient manner. Our investment values have proven to be time-honored, and we are unwavering in our convictions. We prefer to take the road less traveled, to ignore the crowd and the short-term pressures of the market. Our long-term success depends on a reputation for honesty, transparency, confidentiality, and consistent investment results.

WHY INVEST IN RKLC

- **High-conviction** – 16–20 rigorously vetted global companies, avoiding the over-diversification trap of index-hugging strategies;
- **Research-first** – deep, substantive understanding of every company owned;
- **Principled** – prepared to go against the crowd; value discipline means buying quality businesses at attractive prices;
- **Differentiated** – 99.2% active share vs. MSCI World; zero overlap with the Magnificent 7 concentration risk plaguing major indexes.

THE OPPORTUNITY

The market is awash with cookie-cutter approaches to investment: **inflated valuations** in high-visibility companies, **concentration risk** within major indexes, **common index-hugging** strategies under-serving investors, and **growing geopolitical, fiscal and monetary uncertainty.**

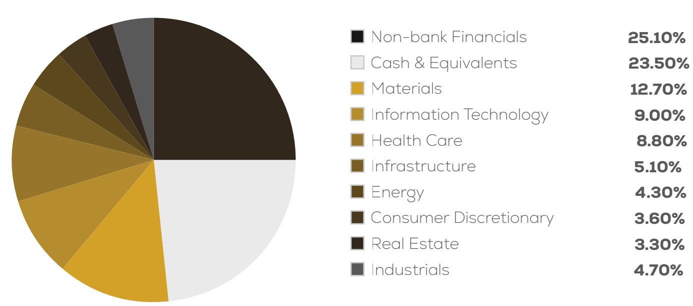
RKLC provides a unique alternative.

Our **RKLC Principled Equity** fund offers afundamentally different set of high-quality global businesses, actively managed with conviction.

PORTFOLIO COMPOSITION

Number of holdings	17
Public equity	76.4%
Cash (opportunistic)	23.6%
Long-term cash target	~10%
Active share*	99.2%
Estimated turnover†	10–15%

SECTOR ALLOCATION



A DIFFERENTIATED APPROACH – RKLC VS. MSCI WORLD

RKLC

ROCKLINC PRINCIPLED EQUITY ETF

Top 5 Holdings	34.30%
Sprott Inc.	9.40%
Royalty Pharma	8.80%
Trisura Group Ltd.	6.30%
Brookfield Infrastructue Partners LP	5.10%
Roper Technologies	4.70%
Total number of holdings	**17**

MSCI World

GLOBAL LARGE-CAP INDEX

Top 5 Holdings	18.50%
NVIDIA	5.20%
Apple Inc.	4.80%
Microsoft Corp.	3.00%
Amazon.com Inc.	2.60%
Broadcom	2.90%
Total number of holdings	**1,283**

RKLC ACTIVE SHARE **99.2%***

As of June 30, 2026. Source: Rocklinc Investment Partners, MSCI.

FUND FACTS

Exchange / Ticker	**TSX / RKLC**
Inception	**Nov 13, 2025**
Management fee	**0.80% (no trailer)**
MER cap‡	**1.55%**
Target MER at $50M§	**1.25%**
AUM (Fund / Firm)	**$40.7M / $425M**
Distributions	**Annual**
Registered accounts	**Eligible**

WHO IT'S FOR

Patient, growth-oriented investors with a multi-year horizon who recognize the concentration risk in major indexes and want exposure to a fundamentally different set of high-quality global businesses – rather than the same mega-cap names found in every passive fund.

Volatility: Medium. Higher equity allocation and focused concentration may increase volatility; margin-of-safety discipline and cash buffer are employed to mitigate it.

Rocklinc Investment Partners Inc. | 4200 South Service Road, Burlington, ON L7L 4X5 905-631-LINC (5462) | **rocklinc.com**

DISCLAIMER:

Commissions, management fees, and expenses all may be associated with exchange-traded mutual funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed; their values change frequently, and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions when buying or selling ETF units. The rate of return does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Returns greater than one year are annualized. This Report is for informational purposes and should not be construed under any circumstances as a public offering of securities in any jurisdiction in which an offer or solicitation is not authorized. Prospective investors in Rocklinc's ETF should not rely solely on the ETF's prospectus.

 The Portfolio's sector classifications are defined by the Portfolio Manager and may differ from the GICS classifications used by the MSCI World Index. Percentage figures are rounded and the sum of the individual numbers may not always add up to 100%.

** Active Share, represents the proportion of portfolio holdings that differ from those in the benchmark MSCI World Index. It is calculated as the sum of the absolute difference in allocation between each portfolio security and Index constituent, divided by two.*

† Estimated Turnover, represents a measure of how frequently the assets within a fund are bought and sold by the Manager over a specific period, typically one year. ***"Estimated Turnover" is forward-looking information and should not be construed as historical data.*** *This estimate is provided for illustrative purposes only. Actual portfolio turnover rates may vary significantly from this estimate.*

‡ MER Cap, or Management Expense Ratio Cap or "Net MER", represents the maximum level of the Management Expense Ratio that the ETF will incur, as the Manager intends to voluntarily reimburse the Fund for operational expenses, exclusive of trading expenses, taxes and extraordinary expenses, that exceed 1.55% of the Fund's average assets on an annual basis, prospectively effective as of June 8th, 2026. As the Fund is new, historical MER data is not yet available. Please refer to the Fund's prospectus for more details on Fees and Expenses payable by the ETF. This Expense Limitation arrangement may be modified or terminated at any time at the discretion of the Manager, subject to relevant securities legislation.

§Target MER, or Target Management Expense Ratio, represents the Manager's current annualized estimates of the Fund's average net assets and its anticipated operating expenses. The Manager expects the MER to be approximately 1.25% (0.80% management fee + 0.45% in operational expenses) on a minimum Fund average asset level of $50 million. ***"Target MER" is forward-looking information, serving as an estimate only and should not be construed as historical data.*** *This estimate may vary significantly based on realized asset levels and actual expenses incurred by the Fund. The Manager has implemented an expense cap of 1.55% to limit the impact of these costs on unitholders. 1.25% (0.80% management fee + 0.45% in operational expenses) on a minimum Fund average asset level of $50 million. "Target MER" is forward-looking information, serving as an estimate only and should not be*